



RET Assets Seed Investor Playbook

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Seed Round 2 | Select Investor Guide

RET Assets

Website: <https://retassets.com>

Seed Round 2: <https://retassets.com/investor/seed-program>

Playbook (web): <https://retassets.com/investor/playbook>

Investor relations: invest@retassets.com

Round 2 window: Jul 14 - Oct 31, 2026 (UTC)

Payment rail: Solana mainnet · native USDC

This playbook is the concise operating guide for invited and self-qualified participants. It explains the published funding tiers, how to seed successfully, how verified receipts are issued, and what seed value is intended to unlock for future RET platform access. It is a guide only - not a substitute for the Disclosure / PPM, Seed Investor Agreement, Token Purchase Agreement, KYC/KYB review, or independent professional advice.

1. Why this seed exists

RET is being built as an on-platform ledger unit for eligible real-estate access through compliant SPV and property rails. Seed Round 2 funds the work that must clear before a live investable catalogue can open:

1. Registration, legal counsel, and compliance

2. SPV, governance, custody, reporting, and platform readiness

3. Verified property due diligence and catalogue preparation

4. Partial RET/USDC liquidity only after priority controls - and only if funded

5. Operations and professional services required for launch readiness

Round 1 closed without deployable treasury on the books. Capacity figures below are subscription ceilings, not cash already held. Current property cards on the site are prospective / illustrative samples, not live investable assets. The published \$50,000 per RET figure is an on-platform NAV / property-acquisition reference when those rails are live. It is not a guaranteed DEX price, cash redemption value, return, or liquidity promise.

2. Funding tiers (Seed Round 2)

Three published tiers. Choose one seat size. Amounts must be paid exactly in USDC. Tier comparison

Tier | Contribution (USDC) | RET allocation | Seed price | Property discount | Max seats

Foundation | 100,000 | 2,000 RET | \$50 / RET | 15% | 20

Pioneer | 250,000 | 5,556 RET | \$45 / RET | 20% | 10

Anchor | 500,000 | 12,500 RET | \$40 / RET | 25% | 5

\Published acquisition discount applies only to eligible live properties under final SPV, platform, and definitive terms - not to sample cards shown today. If every published seat is subscribed, Round 2 capacity is approximately 7,000,000 USDC and 158,060 RET (~15.8% of the fixed 1,000,000 RET supply).

Foundation - 100,000 USDC

- 2,000 RET at \$50 / RET

- 15% published property acquisition discount

- Quarterly investor updates

- Direct team access for program questions

- Fit: qualified participants entering the institutional seed path

Pioneer - 250,000 USDC

- 5,556 RET at \$45 / RET

- 20% published property acquisition discount

- Monthly investor updates
- Invitation to exclusive program briefings
- Potential co-investment dialogue (subject to opportunity and eligibility)
- Fit: strategic participants seeking larger allocation and closer reporting cadence

Anchor - 500, 000 USDC

- 12, 500 RET at \$40 / RET
- 25% published property acquisition discount
- Monthly investor updates
- Advisory board consideration (not a guarantee of appointment)
- Custom acquisition dialogue under definitive terms when catalogue is live
- Fit: principal or institutional participants seeking the largest published tier

3. How to seed successfully

Follow this sequence. Skipping KYC/KYB or sending an inexact amount will block verification and receipt issuance. Step 1 - Review diligence materials

Open the Disclosure / PPM, Seed Program Economics, governance dossier, and this playbook at: <https://retassets.com/disclosures>

Also available: <https://retassets.com/investor/playbook>

Step 2 - Create and verify your investor account

Register at <https://retassets.com/investor/signup>

Use accurate legal identity information and complete email verification. Step 3 - Complete KYC or KYB

- Individuals: KYC
- Entities: KYB + AML documentation

Eligibility and acceptance remain subject to review. RET allocation is not released on payment alone. Step 4 - Select your tier

Open <https://retassets.com/investor/seed-program>

Choose Foundation, Pioneer, or Anchor. Acknowledge required documents before continuing to payment.

Step 5 - Send exact USDC on Solana

In the authenticated payment portal: - Network: Solana mainnet

- Token: official native USDC only
- Amount: exact published tier contribution (no over/under)
- Destination: treasury wallet shown in the portal

Do not rely on wallet addresses or payment instructions received by direct message, text, or unofficial email.

If anything conflicts with the authenticated portal, stop and write invest@retassets.com. Step 6 - Submit the finalized transaction signature

Paste the Solana transaction signature into the authenticated payment page. RET independently verifies: - Solana mainnet finality

- Successful transaction status
- Official mainnet USDC mint
- Exact tier amount
- RET treasury destination
- Duplicate-signature status
- Identifiable sender wallet

No verified receipt is issued for pending, failed, duplicate, wrong-token, wrong-amount, or wrong-destination transfers. Step 7 - Archive your verified receipt

After successful verification, retain: - Unique receipt number

- Secured PDF receipt (download + emailed to registered address)
- Account audit record
- Independent Solscan link

4. Verified receipts - what you receive

Accepted seed payments produce an institutional, server-issued receipt trail - not a self-declared confirmation

screen. Item | What it means

Unique receipt number | Immutable reference for your payment record

Secured PDF | Downloadable proof for your files and advisers

Email delivery | PDF sent to the registered investor email

Account record | Stored against your RET investor profile

Solscan link | Independent on-chain verification

Important: The receipt confirms payment only. RET token distribution remains subject to KYC/KYB clearance, eligibility, executed agreements, allocation approval, and program terms. Keep both the transaction signature and the PDF. Contact invest@retassets.com if the email does not arrive within a reasonable window after on-screen verification succeeds.

5. What seed value is intended to unlock

Subject to launch, eligibility, property availability, SPV terms, and final documentation, Seed Round 2 participation is intended to provide:

1. Fixed RET allocation under the selected published tier
2. Priority onboarding as compliant platform modules come online
3. Tier-specific property acquisition discounts when eligible live properties are offered
4. Investor reporting (quarterly for Foundation; monthly for Pioneer and Anchor)
5. Future access to eligible property rails using RET's on-platform NAV framework (\$50, 000 reference utility - not a DEX guarantee)
6. Optional secondary liquidity only if and when a funded RET/USDC market is deployed after priority controls

What seed does not provide today

- Title or ownership in any sample / marketing property card
- Guaranteed DEX price, cash redemption, or yield
- Automatic access to an investable catalogue before registration and compliance workstreams complete
- A promise that any illustrative pool scenario will be funded or deployed

Seed capital is the bridge from closed Round 1 (no deployable treasury on books) to a controlled Round 2 launch path: counsel and regs first, then staged platform and property readiness.

6. Before you send funds - checklist

- ☐ I reviewed the Disclosure / PPM and Seed Program Economics
- ☐ My account is registered and email-verified
- ☐ KYC or KYB is submitted / in review
- ☐ I selected the correct tier in the authenticated portal
- ☐ I am sending Solana mainnet official USDC
- ☐ Amount matches the tier exactly
- ☐ Destination matches the portal treasury wallet
- ☐ I will submit only a finalized transaction signature
- ☐ I will download and retain the verified PDF receipt

7. Risk statement

Seed participation involves regulatory, operational, technology, treasury, property, and liquidity risks, including possible loss of principal. Platform completion, property onboarding, regulatory progress, RET distribution, secondary liquidity, and any NAV-linked utility are not guaranteed. DEX spot may differ materially from the on-platform NAV reference. Prospective participants should review all definitive documents and consult legal, tax, and financial advisers. Investor links

Resource | URL

Website | <https://retassets.com>

Seed Round 2 | <https://retassets.com/investor/seed-program>

This playbook (web) | <https://retassets.com/investor/playbook>

This playbook (PDF) | <https://retassets.com/api/documents/seed-investor-playbook/pdf>

Disclosures | <https://retassets.com/disclosures>

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