Seed Program Economics Analysis

RET Seed Program Economics - Round 2
Registered office address: Status
- Round 1: Closed (ended Apr 30, 2026 UTC) - no deployable treasury on the books for registration, counsel, or liquidity deployment from that window
- Round 2: Open Jul 14 - Oct 31, 2026 UTC - live collection window against the tier table below

Tier economics below apply to Round 2. Capacities are if fully subscribed, not cash on hand. Why Holders Choose RET

RET is designed so capital maps to a clear on-platform unit: 1. Seed entry: Contribute USDC at a published tier !' receive a fixed RET allocation
2. Ledger utility: RET is used inside the RET Ecosystem for eligible property access
3. NAV reference: Issue / redemption reference is NAV per RET (initial reference $50, 000), not a promise that any DEX quote equals NAV
4. Stable settlement: Primary economic unit is USDC (seed, NAV rails, redemptions)

Choosing RET at seed is choosing participation in that ledger at below-NAV seed prices - with eligibility, lockups, and property availability as published. Intended Use of Round 2 Proceeds (when cleared)
1. Registration, counsel, and compliance
2. SPV / platform readiness
3. Partial RET/USDC liquidity only after those priorities - never presented as full $50k AMM depth

Illustrative LP sizes (e. g. $2-3M USDC + 20, 000 RET) are gated on collected capital; they are not capital available today. Round 2 Tier Table

Tier	Contribution (USDC)	RET allocation	Seed price	Property discount	Max seats
Foundation	$100, 000	2, 000 RET	$50 / RET	15%	20
Pioneer	$250, 000	5, 556 RET	$45 / RET	20%	10
Anchor	$500, 000	12, 500 RET	$40 / RET	25%	5

If fully subscribed: ~158, 060 RET (~15. 8% of supply) · ~$7, 000, 000 USDC. NAV vs Liquidity Pool (Important)
- NAV / property acquisition reference: $50, 000 per RET (platform reference)
- Optional RET/USDC AMM: secondary market; illustrative funded pools (~$2-3M USDC + 20, 000 RET) imply ~$100-$150 spot
- AMM spot only equals ~$50k if pool USDC depth is roughly RETinpool × 50, 000 - not funded by Round 2 seed alone

Holders evaluating RET should use tier tables + NAV utility, not assume AMM automatically reaches $50k. Capacity Summary (if Round 2 fully subscribed)
- Total RET allocated: 158, 060 RET (~15. 8%)
- Max USDC capacity: ~$7, 000, 000
- Remaining supply: ~842k RET for treasury, property rails, and future programs

Do not treat seed × $50k NAV as liquid portfolio value or a promised secondary-market outcome. How to Proceed
1. Open this Economics PDF and the Disclosure / PPM
2. Sign in and review Seed Investor Agreement, TPA, NDA, KYC form
3. Select Foundation / Pioneer / Anchor on the Seed Round 2 page
4. Complete payment instructions for the selected tier

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